

CEEKAY DAIKIN LIMITED
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2009

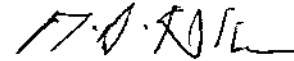
Rs. in Lacs

	Quarter Ended 30th September, 2009 Unaudited	Quarter Ended 30th September, 2008 Unaudited	Half year Ended 30th September, 2009 Unaudited	Half year Ended 30th September, 2008 Unaudited	Year Ended 31st March, 2009 Audited	
1	Income					
	Gross Sales /Income from Operations	4,771.46	3,582.51	8,741.32	7,261.11	13,921.79
	Less : Inter Division Sales	608.41	581.58	1,106.12	1,141.61	2,023.06
		4,163.05	3,000.93	7,635.20	6,119.50	11,898.73
	Less: Excise Duty	371.37	395.56	658.26	811.01	1,510.56
	Net Sales/ Income from Operations	3,791.68	2,605.37	6,976.94	5,308.49	10,388.17
2	Expenditure					
	a) (Increase) /Decrease of stock in trade and Stock in Progress	-20.71	-5.68	-29.64	-16.69	71.42
	b) Consumption of Raw Materials	2,358.19	1,685.88	4,353.46	3,401.39	6,717.08
	c) Employees Cost	304.92	267.80	594.17	522.54	1,080.27
	d) Depreciation	189.97	129.21	360.00	254.02	580.87
	e) Other Expenditure	944.65	587.91	1,598.74	1,181.43	2,442.85
	f) Total Expenditure	3,777.02	2,665.12	6,876.73	5,342.89	10,892.49
3	Profit from operations before Interest and Exceptional items (1 - 2)	14.66	-59.75	100.21	-34.20	-504.32
4	Other Income	60.45	68.95	177.43	170.51	314.41
5	Profit before Interest and Exceptional Items (3 +4)	75.11	9.20	277.64	136.31	-189.91
6	Interest	156.01	93.26	346.62	172.71	540.93
7	Profit / (loss) before tax (5 -6)	-80.90	-84.06	-68.98	-36.40	-730.84
8	Less :Tax Expense					
	Current Tax	-	-	-	-	-
	Fringe Benefit Tax	-	3.82	-	6.97	16.25
	Deferred Tax	-	-	-	-	-
	Tax in respect of Earlier Years	-	-	-	-	0.74
	Add: Transfer from General Reserves	-	-	-	-	-
9	Profit / (Loss) after Tax	-80.90	-87.88	-68.98	-43.37	-747.83
10	Paid up Equity Share Capital	403.15	403.15	403.15	403.15	403.15
11	Reserves Excluding Revaluation Reserves	-	-	-	-	735.83
12	EPS-- (Not Annulised) (Basic/Diluted)	-2.01	-2.18	-1.71	-1.08	-18.55
13	Public Shareholding					
	Number of Shares	2797058	2797058	2797058	2797058	2797058
	Percentage of Shareholding	69.38%	69.38%	69.38%	69.38%	69.38%
14	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	Number of Shares	-	-	-	-	-
	Percentage of Shares (as a % of total share holding of promoter and promoter group)	-	-	-	-	-
	Percentage of Shares (as a % of total share capital of the company)	-	-	-	-	-
	b) Non - Encumbered					
	Number of Shares	1234438	1234438	1234438	1234438	1234438
	Percentage of Shares (as a % of total share holding of promoter and promoter group)	100.00 %	100.00 %	100.00%	100.00%	100.00%
	Percentage of Shares (as a % of total share capital of the company)	30.62 %	30.62 %	30.62%	30.62%	30.62 %

Notes :

- 1 The Company has only one segment line viz Clutch Disc / Cover Assly / One Way Clutch .
- 2 Deferred Tax in accordance with Accounting Standard 22 will be ascertained and necessary effect will be given in the audited accounts as on 31st March 2010
- 3 The Statutory Auditors have carried out limited review for the quarter ended 30th September 2009
- 4 Status of Investors Grievances :-- During the quarter ended 30th September 2009 , no compliant is received by the Company
- 5 Previous period figures have been regrouped wherever necessary
- 6 The Audit committee has reviewed the above quarterly results at its meeting held on 29th October 2009
- 7 The above financial results were approved at the Board Meeting held on 29th October 2009

For Ceekay Daikin Limited



Mahesh B. Kothari
Managing Director

Mumbai

Date : 29th October, 2009